



香港交易所

31/1/2016

2/2/2016

I.

1.

| | | | | | |
|-----|------------|---------------|----------|----------------|--|
| (1) | <u>750</u> | | | | |
| | | |) |) | |
| | | 1,200,000,000 | US\$0.01 | US\$12,000,000 | |

2.

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3.

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| (|) | _____ | _____ | _____ |
| | | _____ | _____ | _____ |

US\$12,000,000.00

II.

| | | | | |
|--|--------------------|-------|-------|-------|
| | (1) | (2) | _____ | _____ |
| | <u>695,060,996</u> | _____ | _____ | _____ |
| | - | _____ | _____ | _____ |
| | <u>695,060,996</u> | _____ | _____ | _____ |

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1. _____

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(I) _____

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(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I) _____

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3. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

| | | | | |
|----|-------------|-------------|-------------|------------|
| 1. | 930,000,000 | | | |
| | 5% | | | |
| | | 924,000,000 | 924,000,000 | 72,070,061 |

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2.

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(1)

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3.

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4.

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(1)

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C. ()
()
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| | |
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| (/ /)() | |
| 1. _____ _____ _____ _____ (/ /) _____ (I) | |
| 2. _____ _____ _____ _____ (/ /) _____ (I) | |
| 3. _____ _____ _____ _____ (/ /) _____ (I) | |
| _____ D. () _____ () _____ () | |



1.

(1) _____
_____ (/ /) (/ /)
(/ /) (/ /)
_____ _____

2.

5. (I) _____
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 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____

