



香港交易所

30/04/2017

2/5/2017

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____	_____	_____	_____
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____
	<u>834,073,195</u>	_____	_____	_____
	-	_____	_____	_____
	<u>834,073,195</u>	_____	_____	_____

III.

(/ /) _____				
2009 7				
23				
3.56/				
11,263,214			(20,810)	11,242,404
(1)				
2. 2010 5				
27				
2.78/				
0				-
(1)				
3. 2011 10				
11				
2.67/				
7,231,599				7,231,599
(1)				
4. 2015 5				
22				
11.65/				
6,026,332				2,008,777
(1)				
			A. () _____	
			() _____	
			() _____	
	()		_____	

(/ /)

1.

(/ /)

1.	930,000,000			
	5%			
		924,000,000	924,000,000	73,365,612

() 5790

(1)

()
(/ /) (/ /)

2.

()

(1)

()
(/ /) (/ /)

3.

()

(1)

()
(/ /) (/ /)

4.

()

(1)

()
(/ /) (/ /)

C. ()
()
()

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	

<p>1. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>2. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>3. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>4. _____ (/ /) (/ /) (/ /) (/ /) _____</p>

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

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9.		(I) _____	
		(/ /)	(/ /)
			(/ /)
		(/ /)	_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____		(/ /)
		(/ /)	_____
		E. () _____	
		() _____	
		() _____	

	A E	(1) _____
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

()

— _____
_____)

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1. ()
 - 2.