

! " # \$ % & ' ( ) \* + ,



香港交易所

! " # \$ % & ' ( ) \* + ,

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31/5/2010

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F 1 G H

1/6/2010

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	ST.	<u>NOE</u>		
			NOEUV	WX ! " )	I J E K ! " )
( YZ3[			<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u>		<u>c !</u>
( )					
KYZ3[			<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>

  

(2) EPQR	<u>c !</u>	ST.	<u>c !</u>		
			NOEUV	WX # \$ % & ' )	I J E K # \$ % & ' )
( YZ3[			<u>c !</u>	<u>c !</u>	<u>c !</u>
\ ] ^ _ ` a b			<u>c !</u>		<u>c !</u>
( )					
KYZ3[			<u>c !</u>	<u>c !</u>	<u>c !</u>

2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			deEUV	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			f ghi EPU V	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

III.1 \* + E KLMmn

EPHo\_pq\* +, r EPHost b

EPHost m	KY •	* + r *	KYZ	~ A* +
nuvwExy		+	EPUV	r* +, EPUV
iz { O   GH	KY • LM			
(G/Y} ) % ~ *	_____			
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! " # \$ % & ' ( ) \* + ,

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~ E q\_ ~ ( ) r \* + , EPb

KY•  
\* +r KYZ ~  
\* +, A\* +r \* +  
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l \* +j k

KY•l E  
k

KYZ  
l \* +j k

1.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

2.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

3.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

4.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
(deE) c ! \_\_\_\_\_  
(f ghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

\* + ( ) r \* + EP5 r f g u v w H o \_ c v w p q E P H o s t \* + r H  
o b

m n u v w E x y i z { | G H I J

mnurH-12.960 TD \*

l \* + EKr f gLM

				KY•		KYZ	
				* +		~ A* +	
				r * + ,		r * + ,	
				EP		EP	
				UV		UV	
* + hi							
1.	E . T	_____	~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>
2.	8 E . T	_____	~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>
3.	. HK\$	_____	~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>
4.	E * +		~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>

5.	EQ	.	T	<p>~ * + EPhi ( \$ I ) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>
6.	EP			<p>5 EPhi ( \$ I ) NOE</p> <p>GH. ( )</p> <p>(G/Y} )</p> <p>Ex z { O   GH. (26/5/2010)</p> <p>(G/Y} )</p>		<u>(100,000)</u>	<u>c !</u>
7.	EP			<p>5 EPhi ( \$ I ) _____</p> <p>GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>
8.	Q * +	.	T	<p>~ * + EPhi ( \$ I ) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>
9.	K			<p>~ * + EPhi ( \$ I ) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>



~ \* + EPhi (S I) \_\_\_\_\_

10. f g  
( T)

T

\* + % \* GH. ( / / )  
(G/Y/}

E x y i z { O | G ( / / )  
H.  
(G/Y/}

c ! c !

c !

